IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

SILVERGATE CAPITAL CORPORTATION, et al., 1

Case No. 24-12158 (KBO)

Debtors.

(Jointly Administered)

AFFIDAVIT OF PUBLICATION OF NOTICE OF (I) APPROVAL
OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF
VOTING RECORD DATE, (III) HEARING ON CONFIRMATION
OF THE PROPOSED PLAN, (IV) PROCEDURES FOR OBJECTION
TO CONFIRMATION OF THE PROPOSED PLAN, AND (V)
PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN IN
WALL STREET JOURNAL (NATIONAL EDITION)

applicable, are as follows: Silvergate Capital Corporation (7337), Silvergate Liquidation Corporation (4449) and Spring Valley Lots, LLC (0474). The Debtors' mailing address is 4225 Executive Square, Suite 600, La Jolla, CA 92037.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as

AFFIDAVIT

STATE OF NEW JERSEY

) ss:

CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Keith Oechsner, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

fith Cuhrner

1 insertion(s) on the following date(s):

SEP-24-2025;

ADVERTISER: SILVERGATE CAPITAL CORPORATION;

and that the foregoing statements are true and correct to the best of my knowledge.

Sworn to before me this 24 day of September 2025

Notary Public



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The following explanations apply to the New York Stock Exchange, NYSE Arca, NYSE	52-Wk % Stock Sym Hi/Lo Chg	Stock Sym Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Chg	Stock Sym Hi/Lo Cha	52-Wk % Stock Sym Hi/Lo Chg	52-Wk % Stock Sym Hi/Lo Chg
American and Nasdaq Stock Market stocks that hit a new 52-week intraday high or low							
in the latest session. % CHG -Daily percentage change from the previous trading session.	CipherMiningWt CIFRW 6.16 5.0	Enbridge ENB 49.82 0.8		JFrog FROG 51.19			SiliconMotion SIMO 97.70 -3.9
	CirrusLogic CRUS 129.07 0.1 Citigroup C 105.59 -0.5		GlbNetLeasePfdA GNLpA 23.98 GlobeLife GL 147.83 0.9	HancockDiscVal JDVL 26.76 0.1 Karman KRMN 70.32 2.2			SilverPegasusA SPEG 9.98 0.1 SilverPegasusRt SPEGR 0.25 -0.5
Tuesday, September 23, 2025	CitizensFin CFG 53.89 1.1		GoldFields GFI 42.74 -1.2	KilrovRealty KRC 45.03			SilvercorpMetals SVM 6.46 -0.2
52-Wk % 52-Wk % 52-Wk %	C .: TI COED 10.10.13.4		GoldmanSachs GS 825.25 0.1	KinrossGold KGC 24.91 1.0			SionnaTherap SION 27.39 3.2
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AmtechSystems ASYS 10.25 8.1 Bleichroederl A BACQ 11.34 0	7 Cognex CGNX 47.52 -0.2						SolarEdgeTech SEDG 39.07 -6.9
Highs AnfieldEnergy AEC 9.25 -3.3 BlueBird BLBD 61.95 -1	8 ComfortSystems FIX 825.00 -2.1	Enovalntl ENVA 130.34 -1.6	Grab GRAB 6.62 -2.0	LG Display LPL 5.00 -0.4	Nebius NBIS 109.98 1.1	PlanetLabsWt PL.WS 3.20 25.1	SolarisEnergy SEI 43.46 -2.4
ACM Research ACMR 39.85 6.3 AngloGoldAsh AU 69.98 0.1 BlueRidgeBkshs BRBS 4.37 0	5 CommScope COMM 17.13 -4.7	EosEnergy EOSE 10.61 -0.8	GrandCanyonEduc LOPE 214.14 0.3	L3HarrisTech LHX 288.02 0.7	NektarTherap NKTR 61.06 1.2	PlatinumGrpMtls PLG 2.28 7.0	SonidaSrLiving SNDA 28.97 1.6
ASE Torb ASY 11.94 -0.1 AnnalyCapPfdJ NLYpJ 25.95 0.3 BowmanConsult BWMN 44.25 -1			GranitePointPfdA GPMTpA 20.65 0.7	LamResearch LRCX 133.57 -0.2	NewGold NGD 7.02 1.2	Popular BPOP 129.32 -0.4	Sonos SONO 15.95 -0.2
ASMI ASMI 977.49 0.6 AnteroMidstream AM 19.32 2.1 BrightSpringUn BTSGU 96.95 2	CEIVIIG CIG 2.13 2.4		GreatElmNts30 GECCG 25.10 0.1	LatticeSemi LSCC 76.61 -0.4		PreformedLine PLPC 208.99 -2.6	
ASMI Applied ASMI 65.27 0.4 Applied Digital APLD 25.61 0.9 Brookdale SrLiving BKD 8.45 0	1	EtoilesCapital EFTY 11.30 13.9		LaureateEduc LAUR 31.07			SouthernFirstBcsh SFST 46.40 0.9
ASP Isotopes ASPI 11.86 2.0 AppLovin APP 670.19 1.2 BrookfieldBus BBUC 37.01 -0	1 COPEL ELPC 9.14 1.9		HCMIIAcqn HOND 16.48 13.2	Lemonade LMND 62.00 -3.6			SparklAcqnA SPKL 12.00 1.2
ATAI Life ATAI 5.76 15.0 Aptiv APTV 86.50 0.1 BrookfieldBusPtr BBU 29.34 -0 ATAI Life ATAI 5.76 15.0 ArcelorMittal MT 36.35 0.4 Brookfield BN 74.20 -1	Duchaventala DVIV 22.27 2.4		HCMIIAcqnWt HONDW 5.36 15.6	LeviStrauss LEVI 23.39 0.8	3,		SparklAcqnWt SPKLW 0.63 4.6
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Acuren TIC 14.72 2.9 ArmadaAcqnllWt AACIW 0.89 19.1 CPS Tech CPSH 4.33 0	ConsidWater CWCO 34.94 1.0 ConstructionPtrs ROAD 138.90 -2.8		HalozymeTherap HALO 79.50 -0.9 HangFengTech FOFO 17.67 35.0	LightwaveLogic LWLG 4.80 3.1 LineageCell LCTX 1.64 -1.9			Sprott SII 78.00 3.6 StarrySeaAcon SSEAU 10.34
AdaptiveBiotech ADPT 14.48 -0.1 ArrowheadPharm ARWR 33.00 1.4 CRH CRH 116.36 -0			HaymakerAcqn4 HYAC 11.39 1.4				StarrySeaAcqn SSEAU 10.34 StellarVCapA SVCC 10.39 0.8
AdtalemGlbEduc ATGE 144.77 0.5 AspenInsurance AHL 37.03 0.1 CSLMDigital III KOYNU 10.19 -0	Copa CFA 123.00 2.0			Loews L 98.37 0.8 M3-Brigade VI MBVIU 10.14 0.2	NuHoldings NU 16.43 -0.9		Stereotaxis STXS 3.07 1.7
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Aegon AEG 8.15 1.5 AtheneDeb2064 ATHS 26.00 0.8 CVS Health CVS 76.92 1				Mama'sCreations MAMA 11.49 -3.2			SturmRuger RGR 43.20 5.0
AehrTestSys AEHR 34.10 3.4 AtlanticusPfdB ATLCP 25.00 1.0 CaledoniaMining CMCL 35.29 1	3 Curtiss-Wright CW 528.44			MarathonPetrol MPC 192.61 1.9			SupernusPharm SUPN 47.65 -0.3
AeroVironment AVAV 301.12 3.7 AuraMinerals AUGO 35.52 2.2 Cameco CCJ 88.45 0			IES Holdings IESC 391.97 -0.6				TC Energy TRP 53.49 0.8
AffiliatedMgrs AMG 250.15 -0.9 AvinoSilver ASM 4.90 -4.0 CIBC CM 82.09 0	5 D-WaveQuantumWt OBTS,WS 29.10 10.1			McEwen MUX 15.50 -1.1			TE Connectivity TEL 221.00 0.5
Agric&NatSolnsA ANSC 10.98 -0.1 BK Tech BKTI 80.91 -0.8 CantorEqPtrsIV A CEPF 10.65 0	2 D-WaveQuantum QBTS 27.99 7.2	FoxA FOXA 62.85 -1.3	Invesco IVZ 22.99 -0.6	McKesson MCK 748.75 6.4	Oklo OKLO 143.75 1.7	RichmondMutBncp RMBI 15.24 -2.1	TIM TIMB 22.08 1.8
AlamosGold AGI 34.40 1.5 BRBI BR Ptrs BRBI 67.01-31.1 Caterpillar CAT 485.34 -0	2 DallasNews DALN 16.52 4.6	Frontdoor FTDR 68.86 -0.4	IREN IREN 44.25 -0.3	MDxHealth MDXH 4.74 -3.8	OldRepublic ORI 41.22 0.3	RichtechRobotics RR 5.71 -12.1	TRX Gold TRX 0.64 -1.5
Alibaba BABA 167.83 -0.7 B2Gold BTG 4.99 3.6 CavcoIndustries CVCO 575.32 2	1 Daxor DXR 12.15 3.3	GATX GATX 178.26 0.5	lamGold IAG 12.32 0.3	MercurityFintech MFH 14.14 14.2	Ondas ONDS 8.12 8.5	RigettiComp RGTI 32.40 10.9	TTM Tech TTMI 58.74 4.2
AlliedGold AAUC 17.29 3.2 BakerHughes BKR 50.07 2.6 Celestica CLS 261.83 1	1 DelekUS DK 34.50 2.0	GCT SemiconWt GCTS.WS 0.22 0.3	Imax IMAX 33.06 -0.1	MercuryGeneral MCY 83.13 -0.7			TaiwanSemi TSM 286.00 3.7
AmericaMovil AMX 21.52 3.6 BallardPower BLDP 3.17 1.4 CenterraGold CGAU 9.99 1	7 DenisonMines DNN 2.92 1.4		InfoSvcs III 5.69 0.4	MetallaRoyalty MTA 6.12 2.0		RiotPlatforms RIOT 18.30 -2.5	
	2 Dillard's DDS 611.19 6.2			MiamiIntl MIAX 40.95 0.2	OptimizeRx OPRX 19.47 -0.2		
AmerExpress AXP 349.19 0.1 BancoBradesco BBDO 2.99 2.4 CentraisElBrasPf EBR.B 10.08 2			IntegraResources ITRG 3.10 -0.7	MirionTech MIR 25.16 0.4			TasekoMines TGB 3.90 -1.3
		GalaxyDigital GLXY 35.60 -1.6		MitsubishiUFJ MUFG 16.24 -0.2			TeledyneTech TDY 573.29
AmerPubEduc APEI 37.16 1.3 BancoSantander SAN 10.33 1.1 ChampionsGate CHPGU 12.10 0	Elvist Hoyaley Living 4.57 Els		IntlTowerHill THM 1.73 -6.0	MizuhoFin MFG 6.81 -0.1			Telos TLS 7.29 -3.4
AmerGold&Silver USAS 3.27 1.3 BankofAmerica BAC 52.88 -0.4 ChinaYuchai CYD 41.97 1 AmesNational ATLO 20.89 0.2 BankNY Mellon BK 110.87 -0.7 ChurchillCapX CCCX 12.98 2	6 EagleFinlSvcs EFSI 40.03 1.0		lonQ IONQ 76.13 4.4	Mobilicom MOB 9.20 8.7			TeraWulf WULF 11.79 -2.2
	9 ElPasoEngy pfC EPpC 49.80 6 EldoradoGold EGO 29.24 0.4		IonQWt IONQWS 64.00 4.8 ItauUnibanco ITUB 7.44 2.3	MobilicomWt MOBBW 4.05 22.2 ModivPfdA MDVbA 27.54 1.1		Sandisk SNDK 110.21 3.4 SeabridgeGold SA 22.74 -0.1	
AmpriusTech AMPX 12.29 -3.1 BarrickMining B 36.10 -2.3 Ciena CIEN 141.43 0			JPMorganChase JPM 316.31 0.1			Seagate STX 231.96 -0.5	TheBancorp TBBK 80.76 -1.5 TutorPerini TPC 68.09 -0.4
	4 Empro EMPG 15.25 -2.4			MorganStanley MS 163.98		Sibanye-Stillwater SBSW 10.58 2.4	Continued on Page B10
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BANKRUPTCIES

PUBLIC NOTICES

CR-2025-000938

COMMERCIAL REAL ESTATE

IN THE HIGH COURT OF JUSTICE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES COMPANIES COURT (CH D)

IN THE MATTER OF IRB-BRASIL RESSEGUROS S.A.

IN THE MATTER OF COMMUNITY REINSURANCE CORPORATION LIMITED -AND-

IN THE MATTER OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that no 29 August 2025, IRB-Brasil Ressequors 5.4 MV MARKETS ALT 2000

NOTICE IS HEREBY GIVEN that no 29 August 2025, IRB-Brasil Ressequors 5.4 MV MARKETS ALT 2000

NOTICE IS HEREBY GIVEN that no 194 August 2025, IRB-Brasil Ressequors 5.4 MV MARKETS ALT 2000

NOTICE IS HEREBY GIVEN TO THE THAT SHOW THE STATE OF THE STATE OF THE THAT SHOW THE STATE OF THE THAT SHOW THE STATE OF THE THAT SHOW THE STATE OF The Scheme, if sanctioned by the Court, will transfer all the contracts, property, assets and liabilities relating to the

Copies of the report on the terms of the Scheme prepared by an Independent Expert in accordance with section 109(1 of FSMA and of a statement setting out the terms of the Scheme and containing a summary of the Independent experts' report, and a copy of the full Scheme document, may be obtained free of charge on the dedicated websit for the Scheme at http://communityre.co.uk. Supporting documents and any further news about the Scheme will be posted on this website so you may wish to check for updates. You can also request free copies of any of these documents by contacting CRCL using the contact details below.

All questions or concerns relating to the Scheme should be referred to Community Reinsurance Corporation Limite using the following telephone number, address or email address:

Telephone: +44 20 4604 1344 The line will be open from 09:00 to 17:30 (UK time), Monday to Friday (excluding holidays) oulin initiags) ◆ Address: Community Reinsurance Corporation Limited, 8th Floor, 1 Southampton Street, London, United Kingdo WC2R OLR • Email: PartVIITransfer∉communityre.co.uk

The Application is expected to be heard on or after 5 December 2025 by a Judge of Business and Property Cour Companies Court (ChD) at The Rolls Building, Fetter Lane, London, EC4A 1NL. If approved by the Court, it is current proposed that the Scheme will take effect on 6 December 2025 after the Court hearing.

It is requested that anyone intending to attend the hearing (whether in person or via a representative), informs IRI and CRCL in writing via the contact details set out above as soon as possible and preferably before 24 November 2023 and set out the nature of any objection they may have. This will enable IRB and CRCL to provide notification of any changes to the hearing (including any details that are necessary to attend the hearing remotely) and, where possible to address any concerns raised in advance of the hearing. lyde & Co LLP

the St Botolph Building 138, Houndsditch, London, EC3A 7AR colicitors to Community Reinsurance Corporation Limited.

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THE WALL STREET JOURNAL. NOTABLE COMMERCIAL **PROPERTIES**

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Notice of Disposition of Collateral Public Auction – UCC Foreclosure Sale
Notice is hereby given that, in accordance with applicable provisions of the Uniform Commercial Code, as enacted in New York, Owemanco's Broadway Run L.P. ("Secured Party") will offer for sale, at public auction, 50 Shares of 243 Third Avenue Associates, Inc., 50 Shares of CLT 53 Real Estate Inc. and 50% Membership Interest in Westpark 22 LILC (the "Collateral"). The shares represent 50% of the outstanding shares of each of the foregoing corporations. The public auction will be held on October 6, 2025 at 1:00 p.m. (EST) at the office of Lawrence & Walsh, P.C., located at 215 Hilton Avenue, Hempstead, New York 11550. The Collateral will be sold to the to the highest qualified bidder; provided, however, that Secured Party reserves the right to office the sale in its entirety, or to adjourn the sale to a future date and retains the right to bid. This sale is being held to enforce Secured Party's rights in the Collateral as a result of indebtedness owed to Secured Party, following Chen Lieh Tang's default under the applicable loan documents. The Collateral will be sold individually and as a single block, and there is no warranty or representations relating to title, possession, quiet enjoyment, merchantability, fitness, or the like in this disposition. Secured Party reserves the right for itself and any assignee to bid (whether by cash and/or crediting some or all of the secured obligations) and to become the purchaser at the sale. Interested parties must contact counsel for Secured Party, c/o Eric P. Wainer, Esq., at Lawrence & Walsh, P.C., 215 Hilton Avenue, Hempstead, New York 11550, (516) 538-2400, epw@lawfirmonline.com in order to obtain a copy of the Terms of Sale and information regarding bidding instructions. Upon execution of a standard confidentiality and non-disclosure agreement, additional documentation and information will be available. Interested parties who do not contact the Secured Party counsel prior to the sale will not be prior to the sale will not be permitted to enter None of the Collateral has been registered for sale under any federal or state securities or blue sky laws, and as such may not be sold or otherwise transferred by Secured Party or a

NOTICE TO CUSTOMERS AND CREDITORS OF BNP PARIBAS FORTIS

purchaser of any Collateral except in accordance

PUBLIC NOTICES

with applicable law.

BNP PARIBAS FORTIS
On or about September 3rd, 2025, BNP Paribas Fortis will commence the voluntary liquidation of its New York branch located at 787 Seventh Avenue, New York, NY 10019, under the provisions of Section 605.11Cl of the New York Banking Law. Upon completion thereof, all business related thereto shall be conducted from BNP Paribas Fortis offices abroad. All inquiries with respect to the winding-down of BNP Paribas Fortis New York office should be directed to: Gavini Mul, Garvin, Mulid us.bnpparibas.com on or before September 30th, 2025.

THE WALL STREET JOURNAL.

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FOR THE DISTRICT OF DELAWARE

In re:
SILVERGATE CAPITAL
CORPORATION, et al.
Debtors.

NOTICE OF (1) APPROVAL OF DISCLOSURE
STATEMENT, (II) ESTABLISHMENT OF VOTING
RECORD DATE, (III) HEARING ON CONFIRMATION
OF THE PROPOSED PLAN, AND MOYEDURES AND
DEADLINE FOR VOTING ON THE PLAN
TO ALL PARTIES IN INTEREST:
PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT:

PLEASETAKE NOTICE THAT:

1. Approval of Disclosure Statement. On September 5, 2025, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") held a hearing (the "Disclosure Statement Hearing") at which it approved the Disclosure Statement Pursuant to 17 U.S.C. § 1125 with Respect to First Annended Joint Chapter 11 Plan of Silvergate Capital Corporation, and Its Affiliated Debtors [Docket No. 957] (Including all exhibits thereto and as amended, modified or supplemented from time to time, the "Disclosure Statement"), filed in Silvergate Capital Corporation and its debtor affiliates' (collective) the "Debtors" chapter 11 cases (the "Chapter 11 Cases Inc.).

filed in Silvergate Capital Corporation and its debtor affiliates' [collectively, the "Debtors") chapter 11 cases (the "Chapter 11 Cases"), and thereafter entered an order [Docket No. 966] (the "Onder") with respect thereto. The Order, among other things, authorizes the Debtors to solicit votes to accept or reject the first Amended Joint Chapter 11 Plan of Silvergate Capital Corporation and its Affiliated Debtors [Docket No. 956] (including all exhibits thereto and as amended, modified or supplemented from time to time, the "Plan").

2. Confirmation Hearing, A hearing to consider confirmation of the Plan (the "Confirmation Hearing") has been scheduled before the Honorable Karen B. Owens, Chief United States Bankrupty Judge, in the Bankrupty Court, 244 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on October 29, 2025 at 9:30 a.m. (prevailing Eastern Time). The Confirmation Hearing was be adjourned or continued from time to time with the consent may be adjourned or continued from time to time with the consent of the Ad Hoc Preferred Stockholder Group without further notice

of the An Inc Preferred Stockholder Group Without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. Parties in Interest Entitled to Vote and the Voting Record Date. Holders of Claims in Class 5 (Indemnified Individuals Indemnifiable Claims) and Interests in Class 8 (Preferred Stock Interests) against the Debtors as of September 5, 2025 (the "Visiting Record Late") as a partial crown to the Debtors as of September 5, 2025 (the "Visiting Record Late") as a certified to when the Debtors.

"<u>Voting Record Date</u>") are entitled to vote on the Plan.

4. **Voting Deadline**. All votes to accept or reject the Plan must

4. Voting Deadline. All votes to accept or reject the Plan must be actually received by the betors' voting and tabulation agent, Stretto, Inc. ("Stretto"), by no later than October 15, 2025 at 4:00 p.m. (Prevailing Eastern Time) (the "Voting Deadline"). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. Parties in Interest Not Entitled to Vote. Holders of Unimpaired Claims and/or Interests in classes conclusively presumed to accept the Plan are not entitled to vote and will not receive a Ballot. Such holders will receive an applicable Notice of Unimpaired Non-Voting Status, which includes an Opt in Election Form. In addition, holders of Impaired claims and/or Interests in classes deemed to reject the Plan are not entitled to vote and will classes deemed to reject the Plan are not entitled to vote and will not receive a Ballot. Such holders will receive a Notice of Impaired

Non-Voting Status.

6. Objections to Confirmation. Objections and responses, if any, to confirmation of the Plan, must: (a) be in writing: (b) conform to the Bankruptcy Rules and the Local Rules; (c) sent for the name of the objecting party and the nature and amate of Calms or interests held or asserted by the objecting party against the Debtors' estates or property; (d) provide the basis for the objection and the specific grounds therefor, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and (e) be filed and served by no later than October 15, 2025 at 4:00 p.m. (Prevailling Eastern Time) (the "Confirmation objection) between the confirmation objection objection objection) and (e) between the confirmation objection objection) and (e) between the confirmation objection objection) and (e) objection objection objection objection objection) and (e) objection objectio

OCCODE 13, 2023 at 4:00 p.m. (Prevailing laster) line) (the
"Confirmation Objection Deadling").

7. IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS
NOT FILED AND SERVED BY THE CONFIRMATION OBJECTION
DEADLINE STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING
PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION
OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION
HEARING.

8. IN CONNECTION WITH CONFIRMATION OF THE PLAN. 8. IM CONNECTION WITH CONFIRMATION OF THE PLAN, THE DEBTORS ARE SEEKING APPROVAL OF CERTAIN RELEASES, INCLUDING RELEASES OF CERTAIN NON-DEBTOR ENTITIES, THAT WILL BECOME EFFECTIVE AND BINDING ON THE FFFECTIVE DATE IN ACORDANCE WITH THE TERMS OF THE PLAN AND THE CONFIRMATION ORDER. THESE RELEASES, AND CERTAIN RELATED PROVISIONS REGARDING EXCULPATION AND INJUNCTIONS, ARE SET FORTH IN DETAIL IN ARTICLE IX OF THE PLAN, YOU SHOULD REVIEW THESE PROVISIONS CAREFULLY.

9. PLEASE BE ADVISED THAT IF YOU ARE ENTITLED TO VOTE ON THE PLAN, YOU MAY ELECT TO OPT-INTO OR OPT-OUT OF THE PLEA BESES SET FORTH IN ARTICLE IX, OF THE PLAN BY FOLLOWING THE INSTRUCTIONS ON YOUR BALLOT. PLEASE REVIEW YOUR BALLOT CAREFULLY.

10. PLEASE BE ADVISED THAT IF FOU ARE CLAIM IS UNIM-

10. PLEASE BE ADVISED THAT IF YOUR CLAIM IS UNIM-PAIRED UNDER THE PLAN, YOU MAY ELECT TO OPT-INTO THE RELEASES SET FORTH IN ARTICLE IX.C OF THE PLAN BY FOL-

PAIRED UNDER THE PLAN, YOU MAY ELECT TO OPT-INTO THE RELEASES SET FORTH IN ARTICLE IX. OF THE PLAN BY FOLLOWING THE INSTRUCTIONS ON YOUR OPT IN ELECTION FORM. PLASE REVIEW WOUNG PT IN ELECTION FORM.

PLEASE REVIEW WOUNG OFT IN ELECTION FORM CAREFULLY.

11. Additional Information. Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should contact the Debtors claims and noticing agent, Stretto, (i) by phone at 1-(85) 316-3507 (toll free in the U.S.), (ii) by emila at TeamSilvergate8 stretto.com, or (iii) by writing to Stretto, inc, Re: Silvergate Capital Corporation, inc, et al., 410 Exhange, Suite 100, Irvine, CA, 92602. In addition, the Disclosure Statement and Plan may be viewed free of charge at https://cases.stretto.com/Silvergate and are on file with the Bankruptcy Court's website: www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website: A PACER password can be obtained at: www.pacer.psc.uscourts.gov. Copies of the Disclosure Statement and Plan may a bo be examined by interested parties during normal business bours at the office of the Clerk of the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov. Copies of the Disclosure Statement and Plan may a bo be examined by interested parties during normal business bours at the office of the Clerk of the Bankruptcy Court. George E. Zobitz, Paul H. Zumbro, Two Manhattan West, 375 Ninth Avenue, New York, NY 10001-and-Paul N. Heath (No. 3704), Michael J. Merchant (No. 3866), one Rodney Square, 920 North King Street, Wilmington, DE 19801

DE 19801

1 On September 5, 2025, the Debtors filed solicitation versions of the Plan (Docket No. 969) and Disclosure Statement (Docket No. 970). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan, as applicable.

NOTICE OF SALE

NOTICE OF SALE OF REAL PROPERTY - MANHATTAN UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

NOTICE OF SALE OF REAL PROPERTY - MANHATTAN

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FEDERAL NATIONAL MONTGAGE ASSOCIATION, Plaintiff against BUFNY II ASSOCIATES, LP., et al Defendant(s).

Pursuant to that certain Judgment of Foredosure and Sale entered herein and dated August 21, 2025 ("Judgment"),

I, the undersigned Sale Referee will sell at public auction outside of the entrance, which faces Worth Street, of the United States Courthouse located 500 Pearl Street, New York, New York, 10007, on October 29th, 2023 at 11:30 AM, prevailing Eastern Time.

Her Property, as defined below, consists of seven parcels which are described as follows and are to be sold IN ONE PARCEL as a SINGLE LDT, and not to be divided, and in their 'as-is' condition. The seven (7) following real properties to be sold at auction are located at, and commonly known as (1) 521 Lenox Avenue, Mew York, NY; (5) I 208 West 157h Street, New York, NY; (3) 102 West 137h Street, New York, NY; (5) 110 West 137h Street, New York, NY; (5) 110 West 137h Street, New York, NY; (5) 110 West 137h Street, New York, NY; (6) 124 West 175h Street, New York, NY; (5) 110 West 137h Street, New York, NY; (6) 124 West 175h Street, New York, NY; (5) 110 West 137h Street, New York, NY; (6) 110 West 137h Street, New York, NY; (7) I 100 West 137h Street, NY; (8) West 137h Street and part of the distance through a party wall 75 feet to the westerly side of 127h Street with the westerly side of 127h Street with the westerly side of 127h Street in NY; (8) West 137h Street and Jany Street 137h Street And Jany

Street, THEMCE easterly along the southerly line of West 137th Street, 75 feet to the point or place of BEGINNING. ("Parcel 6")

PARCEL 7: Block 1921, Lot 57, on the land and tax map of the County of New York in the State of New York, and is described in the said mortgage as follows, to wit: situate, lying and being in the Borough of Manhattan, County, City and State of New York, bounded and described as follows: BEGINNING at a point on the southerly line of West 137th Street distant 125 feet easterly from the corner formed by the intersection of the southerly line of West 137th Street distant 125 feet easterly from the corner formed by the intersection of the southerly line of West 137th Street distant 125 feet easterly line of Adam Clayton Powell Jr. Blvd, Chi Avenue); RUNNING THENCE easterly along the southerly line of West 137th Street and long said center line, 50 feet; THENCE southerly, parallel with Mest 137th Street and long said center line, 50 feet; THENCE northerly, parallel with Adam Clayton Powell Jr. Blvd, 99 feet 11 inches to the southerly line of West 137th Street and long said center line, 50 feet; THENCE northerly, parallel with Mest 137th Street and long said center line, 50 feet; THENCE northerly, parallel with Adam Clayton Powell Jr. Blvd, 99 feet 11 inches to the southerly line of West 137th Street and long said center line, 50 feet; THENCE northerly, parallel with Adam Clayton Powell Jr. Blvd, 99 feet 11 inches to the southerly line of West 137th Street and the point or place of BEGINNING. ("Parcel 7") (collectively, Parcel 1, Parcel 2, Parcel 2, Parcel 3, Parcel 4, Parcel 5, Parcel 6, and Parcel 7, being the "Property").

All interested bidders must appear at the aforementioned location, date, and time with certified funds made payable to the undersigned Sale Referee as follows, "IAN V. LAGOWITZ, AS SALE REFEREE." Ten percent (10%) of the successful bid is due at the time of the auction. The undersigned Sale Referee and with certified funds and the payorkinate amount of the Judgment is \$

The Friperty will be sold subject to the province Case Number: 1:23-cv-09795-JGLC
IAN V. LAGOWITZ, Sale Referee
Akin, Gump, Strauss, Hauer, & Feld, LLP
Attorney(S) for Plaintiff
One Bryant Park, New York, New York 10036
Attn: Dean L. Chapman Jr., Esq.

THE WALL STREET JOURNAL.

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NOTICE OF SALE

NOTICE OF PUBLIC SALE OF COLLATERAL

NOTICE IS HEREBY GIVEN that, pursuant to (a) Section 9-610 of the Uniform Commercial Code ("UCC") as in effect in the State of New York and (b) the Pledge and Security Agreement, dated as of July 23, 2021 (as amended, restated, or otherwise modified, the "Security Agreement") made by made by ALEXANDER PARK MEZZ LLC, a Delaware limited liability company, ("Debtor") to KORE FUND ITD, a Cayama Islands exempted company (as successor)—in-interest to NATIXIS REAL ESTATE CAPITAL LLC, a Delaware limited liability company, and together with its successors and assigns, "Secured Party"), the Secured Party will offer for sale at public sale (the "Auction") all right, title, and interest of the Debtor in and to the following collateral (the "Subject Collateral"): (1) one hundred percent (100%) of the membership interests in ALEXANDAR PARK PORTFOLIO LLC, a Delaware limited liability company, and (ii) proceeds (as defined in the UCC) of the foregoing. The Subject Collateral is security for the Debtor's obligations under the Mezzanine Loan Agreement, dated as of July 23, 2021 (as amended, supplemented or otherwise modified, the "Loan Agreement"), among Debtor and the Secured Party.

TERMS AND CONDITIONS OF THE AUCTION

The Subject Collateral is being sold as described above on an "AS IS, WHERE IS, WITH ALL FAULTS" basis pursuant to the following terms and conditions. 1. Parties interested in bidding at the Auction may, subject to executing confidentiality agreements and meeting the bidder qualifications set forth in the bidding proceeds reproved additional information concerning the Subject Collateral by contacting Northgate Real Estate Group. The Bidding Procedures"), which can be obtained by contacting Northgate Real Estate Group. The Bidding Procedures of Northgate Real Estate Group, Loan Estate Grou

COMMERCIAL REAL ESTATE

UCC PUBLIC SALE NOTICE

PLEASE TAKE NOTICE THAT Northgate Real Estate Group ("NREG") on behalf of 460 WEST 20
LENDERS LLC, a New York limited liability company ("Secured Party") will offer for sale at public auction 100% of the limited liability company interests (the "Interests") held by GMTFH, LLC, a Delaware limited liability company ("Pledgor") in 10TH AVENUE ASSOCIATES, LLC, a New York limited liability company (the "Pledgod Entity"), as set forth in that certain Pledge and Security Agreement made as of July 31, 2024 (the "Pledge Agreement"), together with certain rights and property representing, relating to, or arising from the Interests (collectively, the "Collateral").

Based upon information provided by Pledgor, it is the understanding of Secured Party (but without any recourse to, or representation or warranty of any kind by, Secured Party as to accuracy or completeness) that (i) the Interests constitute the principal asset of Pledgor, (ii) Pledged Entity owns the building located at 460 West 20th Street, New York, New York (the "Property"), (iii) the Property is subject to a ground lease, and (iv) Borrower is debtor under a mortgage loan in the original principal amount of \$4,500,000.00 (the "Loan"), which Loan is in default.

The Sale will take place on October 24, 2025 at 10:00 a.m. Eastern Time by Matthew D. Mannion, Licensed Auctioneer, and/or William Mannion, Licensed Auctioneer, of Mannion Auctions, LLC in compliance with New York Uniform Commercial Code Section 9-610. The sale will be conducted in person on the courthouse steps of the New York County Supreme Court, 60 Centre Street, New York, New York 10007 and virtually via online video conference. The URL address and password for the "Datasite" referred to below will be provided to all registered participants.

The Collateral will be sold (the "Sale") as a single unit and is offered AS Is, WHERE IS, WITH ALL FAULTS. Secured Party makes no guarantee, representation or warranty, express or implied, as to any matter partainion to the Collater

The Collateral will be sold (the "Sale") as a single unit and is offered AS IS, WHERE IS, WITH ALL FAULTS. Secured Party makes no guarantee, representation or warranty, express or implied, as to any matter pertaining to the Collateral, and the sale of the Collateral will be made without recourse to, and without representation or warranty by, Secured Party. The Collateral includes unregistered securities under the Securities Act of 1933, as amended (the "Securities Act"), and Secured Party reserves the right to restrict participation in the Sale to prospective bidders that represent that the Collateral will not be sold, assigned, pledged, disposed of, hypothecated or otherwise transferred without the prior registration in accordance with the Securities Act and the securities laws of all other applicable jurisdictions, unless an exemption from such registration is available.

PLEASE TAKE NOTICE that there are specific requirements for any potential bidder in connection with obtaining information, bidding on the Collateral and purchasing the Collateral (collectively, the "Requirements"), including without limitation complying with the Pledged Entity's governing documents and the documents governing the Loan and other qualifications and requirements (including but not limited to the Terms of Sale relating to the sale of the Collateral (the "Terms of Sale").

An online datasite for the Sale (the "Datasite") is available and will include certain relevant

Sale"). An online datasite for the Sale (the "Datasite") is available and will include certain relevant information that Secured Party possesses concerning the Borrower, Pledgor, the Property and the Loan (collectively, the "Disclosed Materials") as well as the Requirements and the Terms of Sale. Access to such information will be conditioned upon execution of a confidentiality agreement which can be found on the Datasite or provided by NREG. To participate in the auction, prospective bidders must confirm their ability to satisfy the Requirements in the manner described in the Terms of Sale, and following such confirmation, such qualified participants will be provided a URL and password enabling access to the video conference for the Sale. No information provided, whether in the Datasite or otherwise, shall constitute a representation or warranty of any kind with respect to such information, the Collateral or the Sale. Participants are encouraged to review all Disclosed Materials and perform such due diligence as they deem necessary in advance of the Sale. Secured Party reserves the right to credit bid, set a minimum reserve price, reject all bids and terminate or adjourn the sale to another time, without further notice. All bids (other than credit bids of Secured Party) must be for cash with no financing conditions and the successful bidder must deliver immediately available good funds (1) for the Required Deposit (as defined in the Terms of

bids or Secured Party) must be for Cash with no financing conditions and the successful bidder must deliver immediately available good funds (1) for the Required Deposit (as defined in the Terms of Sale) on the date of the Sale, and (2) for the balance of the purchase price for the Collateral on the closing date prescribed by the Terms of Sale. The winning bidder must pay all transfer taxes stamp duties and similar taxes incurred in connection with the purchase and sale of the Collateral (regardless of whether customarily paid by a seller or otherwise).

Any interested bidders must contact Greg Corbin at (212) 369-1800 or greg@northgatereg.com no less than 9:00 A.M. (New York time) on October 17, 2025, in order to receive instructions on how to register as a Qualified Bidder and how to place the Required Deposit.

NOTICE OF SALE

PLEASE TAKE NOTICE, that in accordance with applicable provisions of the Uniform Commercial Code as enacted in New York, by virtue of certain Event(s) of Default under those certain Ownership Interests Pledge and Security Agreement dated as of January 29, 2021 and September 10, 2021 (the "Pledge Agreements"), executed and delivered by RIDGEWOOD TOWER II MERBER LLC, (RIDGEWOOD TOWER II MEMBER LLC, (Collectively, the "Pledgogr"), and in accordance with it rights as holder of the security, ST. NICHOLAS WOODBINE 2, LLC (the "Secured Party"), by virtue of possession of those certain Share Certificates held in accordance with Article 8 of the Uniform Commercial Code of the State of New York (the "Code"), and by virtue of those certain UCc-1 Filing Statements made in favor of Secured Party, all in accordance with Article 9 of the Code, Secured Party will offer for sale, at public auction, (i) all of Pledgor's right, title, and interest in and to the following: RIDGEWOOD TOWER LLC, RIDGEWOOD TOWER IILLC AND RIDGEWOOD TOWER IILLC (the "Pledged Entities"), and (ii) certain related rights and property relating thereto (collectively, (i) and (ii) are the "Collateral"). Secured Party's understanding is that the principal asset of the Pledged Entitities is that certain fee interest in the premise located at (i) 334 St. Nicholas Avenue aka 3-54 Saint Nicholas Avenue aka 1637-1649 Woodbine Street, Ridgewood, NY, (ii) 54-31/54-37 Myrtle Avenue aka 1601-1613 Woodbine Street aka 1635 Woodbine Street aka 1637 Will 3-36/3-36A St. Nicholas Avenue aka 336/336A St. Nicholas Avenue, Queens, NY (the "Teeperty", and (v) that certain Leasehold Interest in: 5421-5427 Myrtle Avenue, Queens, NY (the "Leasehold Interest Property", and toy that certain teasehold Interest Property", Mannion Auctions. LLC ("Mannion"), under the direction of Matthew D. Mannio

NY (the "Leasehold Interest Property", and together with the Fee Interest Property, collectively, the "Property")

Mannion Auctions, LLC ("Mannion"), under the direction of Matthew D. Mannion (the "Auctioneer"), will conduct a public sale consisting of the Collateral (as set forth in Schedule A below), via online bidding, on November 14, 2025 at 2:30pm, in satisfaction of an indebtedness in the approximate amount of \$39,450,490.04, including principal, interest on principal, and reasonable fees and costs, plus default interest through November 14, 2025, subject to open charges and all additional costs, plus default interest through November 14, 2025, subject to open charges and all additional cost, sees and disbursements permitted by law. The Secured Party reserves the right to credit bid.
Online bidding will be made available via Zoom Meeting: Meeting link: https://bit.ly/UCCRidgewood Meeting ID: 824 5148 6676 Passcode: 65589 One Tap Mobile: +16465588656,82451486676#,,,,,,655899# US (New York) +16469313860,82451486676#,,,,,655899# US Dial by your location: +16465588656 (1940) (New York) +16469313860 (1940) (194

588 8656 US (New York) • +1 646 951 3860 US
Bidder Qualification Deadline: Interested parties who intend to bid on the Collateral must contact
Greg Corbin ("Corbin"), at Northgate Real Estate Group, 1633 Broadway, 46th Fir., New York, NY
10019, (212) 369-4000, Greg@northgatereg.com, to receive the Terms and Conditions of Sale and
bidding instructions by November 12, 2025 by 4:00 pm. Upon execution of a standard confidentiality
and non-disclosure agreement, additional documentation and information will be available.
Interested parties who do not contact Corbin and qualify prior to the sale will not be permitted to

enter a bid.

SCHEDULE A: Pledged Interest: PLEDGOR: Ridgewood Tower Member LLC, a New York limited liability company. ISSUER: Ridgewood Tower LLC, a New York limited liability company. INTERESTS PLEDGED: 100% membership interest. The UCC1 was filed on February 1, 2021 with the New York Secretary of State under the Filing No. %202102010034065. PLEDGOR: Ridgewood Tower II Member LLC, a New York limited liability company. ISSUER: Ridgewood Tower II LLC, a New York limited liability company. ISSUER: Ridgewood Tower II LLC, a New York limited liability company. ISSUER: Ridgewood Tower III LLC, a New York limited liability company. ISSUER: Ridgewood Tower III LLC, a New York limited liability company. ISSUER: Ridgewood Tower III Member LLC, a New York limited liability company. ISSUER: Ridgewood Tower III LLC, a New York limited liability company. ISSUER: Ridgewood Tower III LLC, a New York limited liability company. INTERESTS PLEDGED: 100% membership interest. The UCC1 was filed on September 13, 2021 with the New York Secretary of State under the Filing No. #202109130338563.

KRISS & FEUERSTEIN LLP, Attn: Jerold C. Feuerstein, Esq., Attorneys for Secured Party, 360 Lexington Avenue, Suite 1200, New York, New York 10017, (212) 661-2900.